

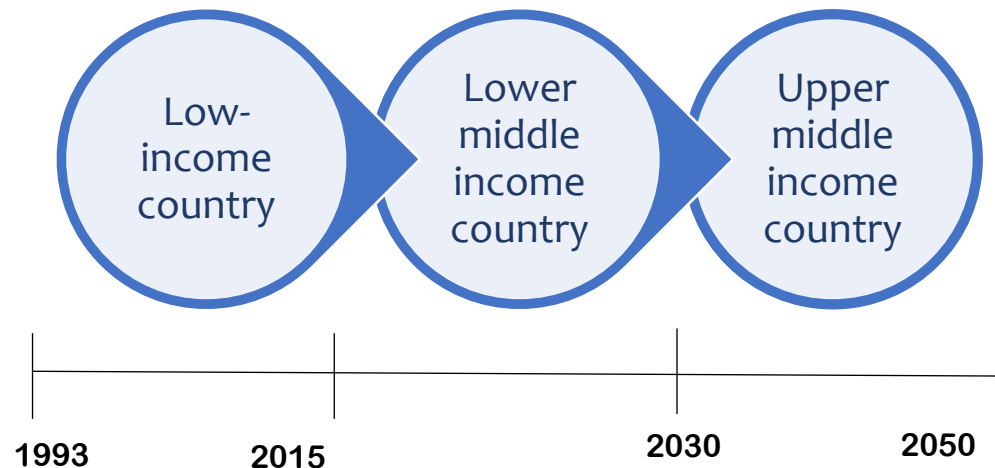


# កម្ពុជា



**DEVELOPMENT AND SPECIAL ECONOMIC ZONES IN CAMBODIA**

# ECONOMIC GROWTH AND DEVELOPMENT



- ✓ **WB2015: 6<sup>th</sup> fastest growing economy in the world (two decades : 7.7%)**
- ✓ ***ADB2016: Cambodia as Asia's New Tiger Economy***
- ✓ ***Active collaborator in Belt and Road Initiative***



## CORE STRATEGY



HUMAN  
RESOURCE  
DEVELOPMENT

ECONOMIC  
DIVERSIFICATION

PRIVATE SECTOR  
DEVELOPMENT

INCLUSIVE AND  
SUSTAINABLE  
DEVELOPMENT





- Sanco Poi Pet SEZ
- Poi Pet O'Neang SEZ
- Poi Pet PPSEZ (work in progress)

• Neang Kok Koh Kong SEZ

- Sihanoukville SEZ
- Sihanoukville Port SEZ
- Sihanoukville SEZ 1
- H.K.T SEZ

**THAILAND**

**LAOS**

**VIET NAM**

**58 SEZs approved**

**39 SEZs with subdecree**

**23 SEZs are operational**

**18 SEZs with Special Admin Office**

**547 projects approved**

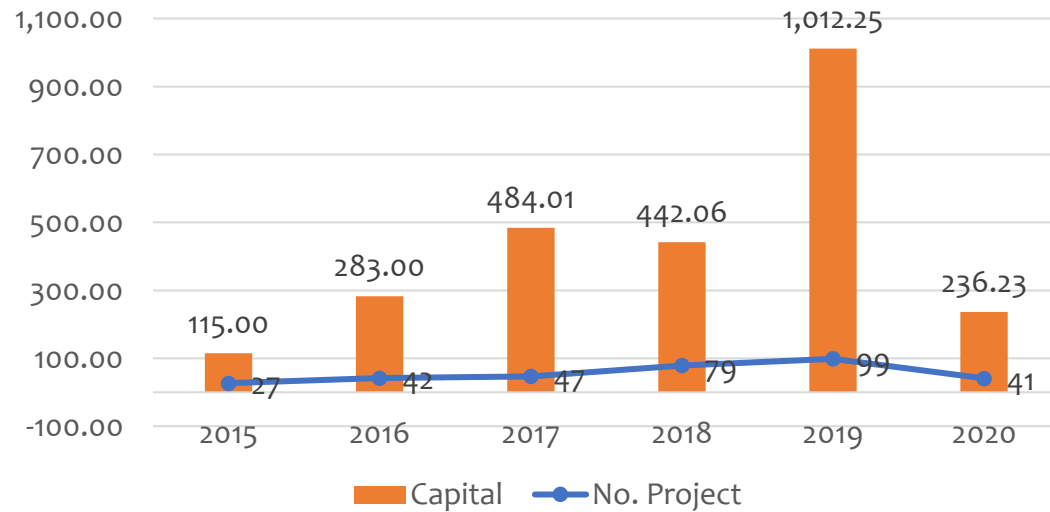
**Total investment (4.31 billion USD)**

**Suspension of VAT on Duty Free Import (letter No. 3841 MEF dated July 2<sup>nd</sup> 2019 and letter No. 3725 MEF)**

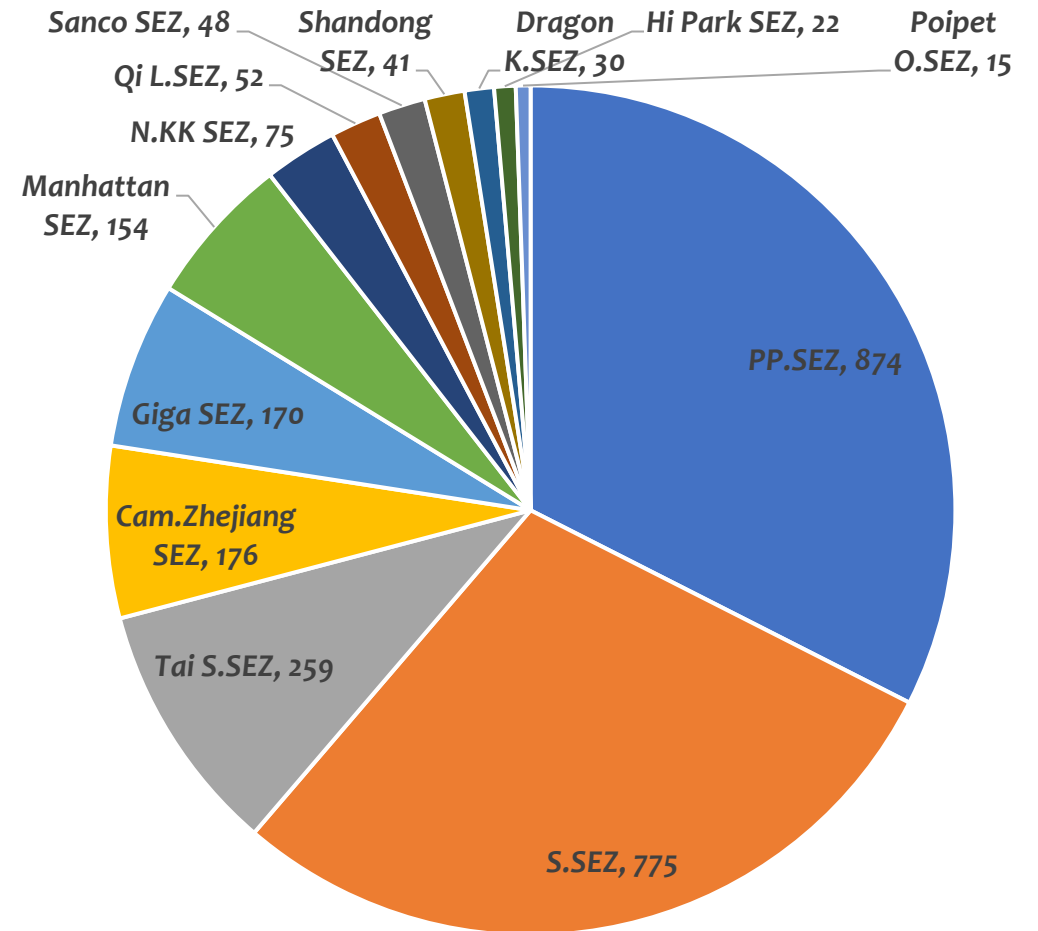
- Manhattan Svay Rieng SEZ
- Tai Seng Bavet SEZ
- Dragon King Bavet SEZ
- Shandong Sunshell Svay Rieng SEZ
- Hi Park SEZ
- Qi Lu Jian Pu Zhai SEZ
- Giga Resource Svay Rieng SEZ
- Intervia Automobile SEZ

# INVESTMENT IN SPECIAL ECONOMIC ZONES

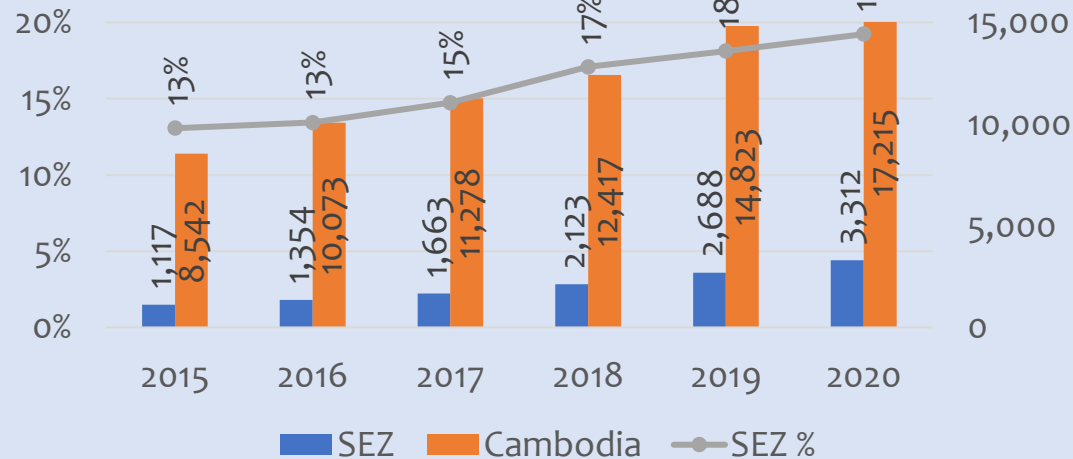
SEZ Investment by year (2015-2020)



Total Investment Capital in SEZs as of 31<sup>st</sup> December 2020 (Million USD)

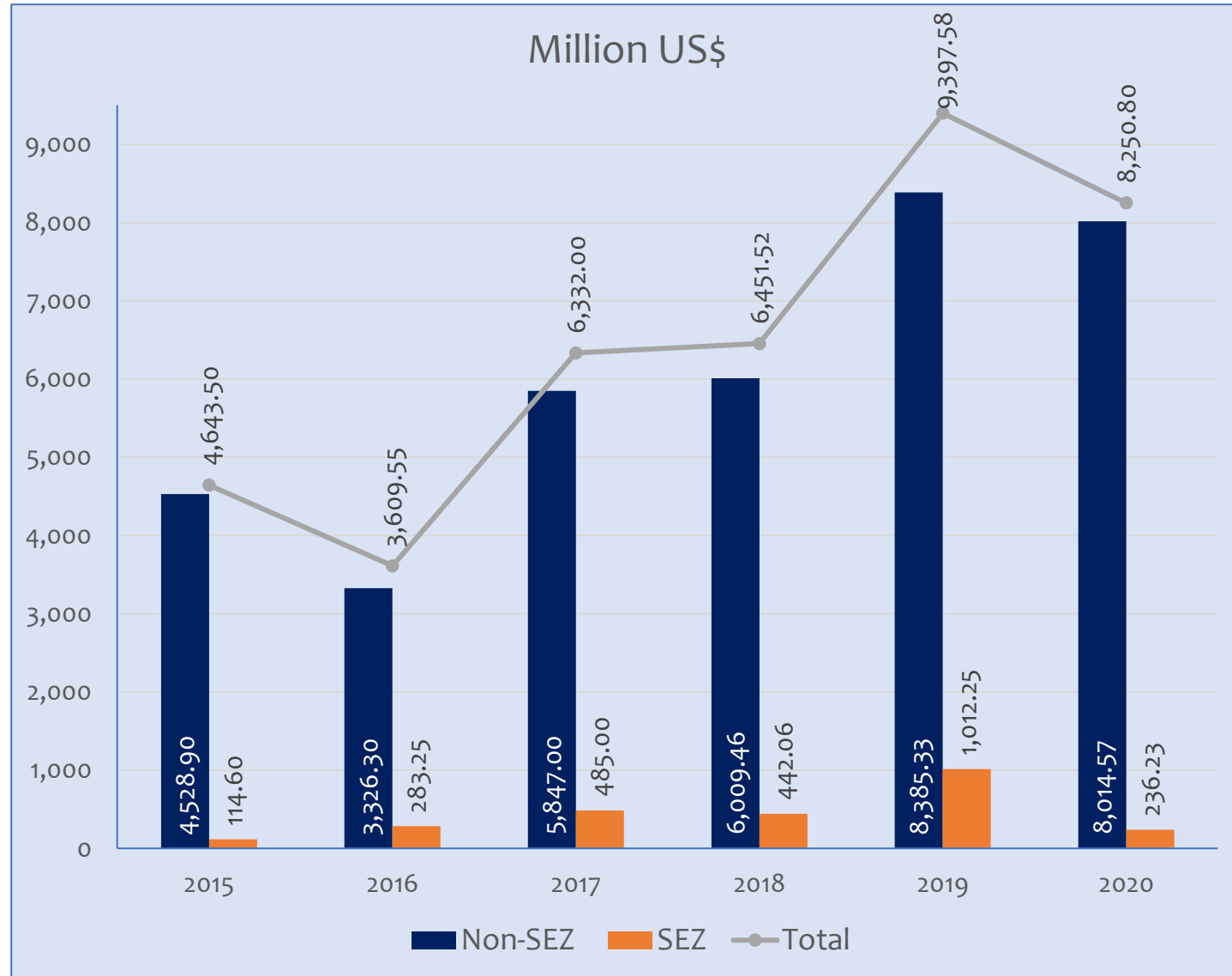
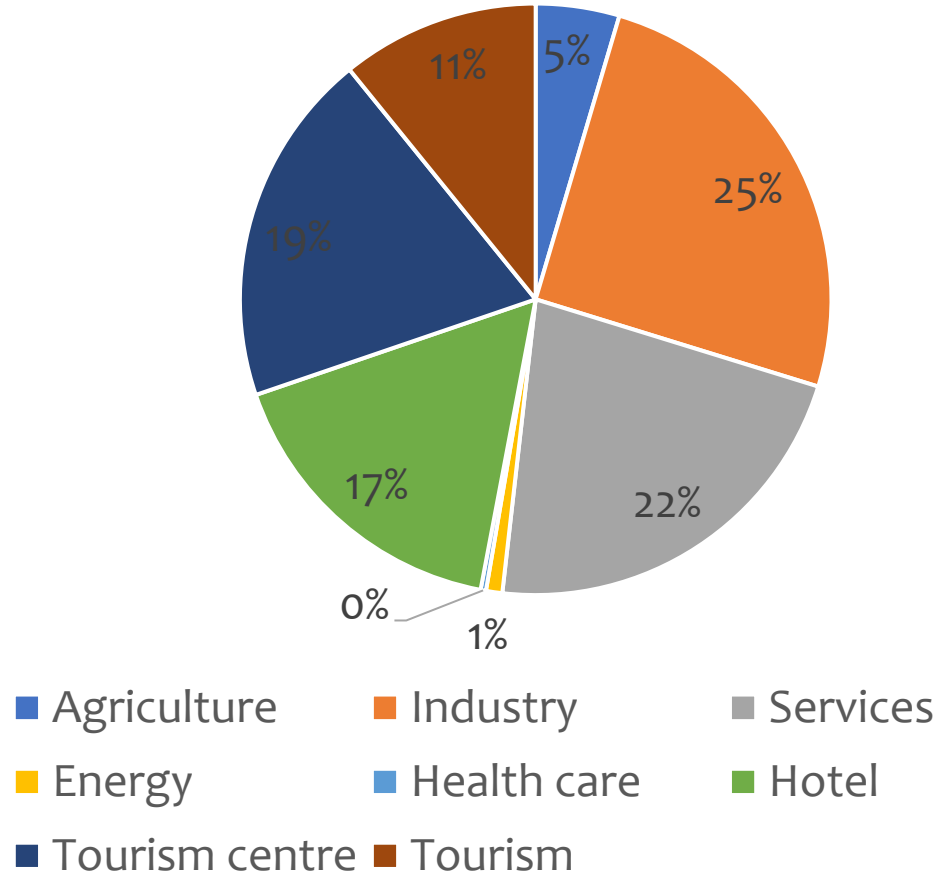


SEZ Export (2017 - 2019)



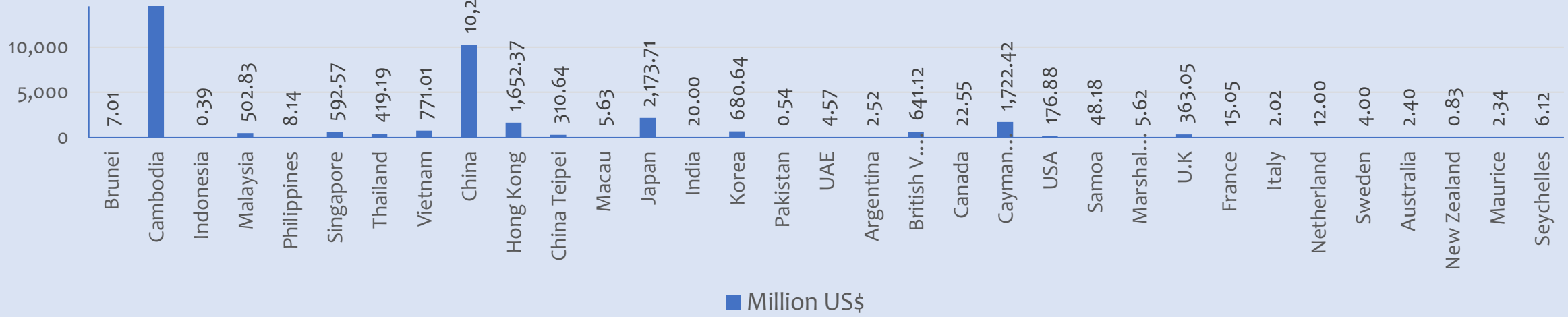
# INVESTMENT TRENDS

Investment Trend by Sector (2015-2020)

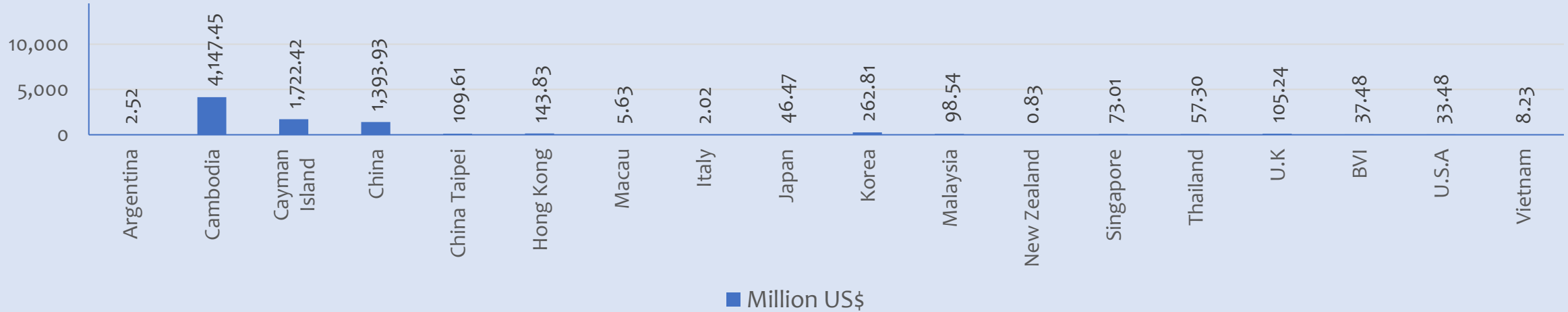


# INVESTMENT TRENDS

## BY COUNTRY (FY 2015 – 2020)

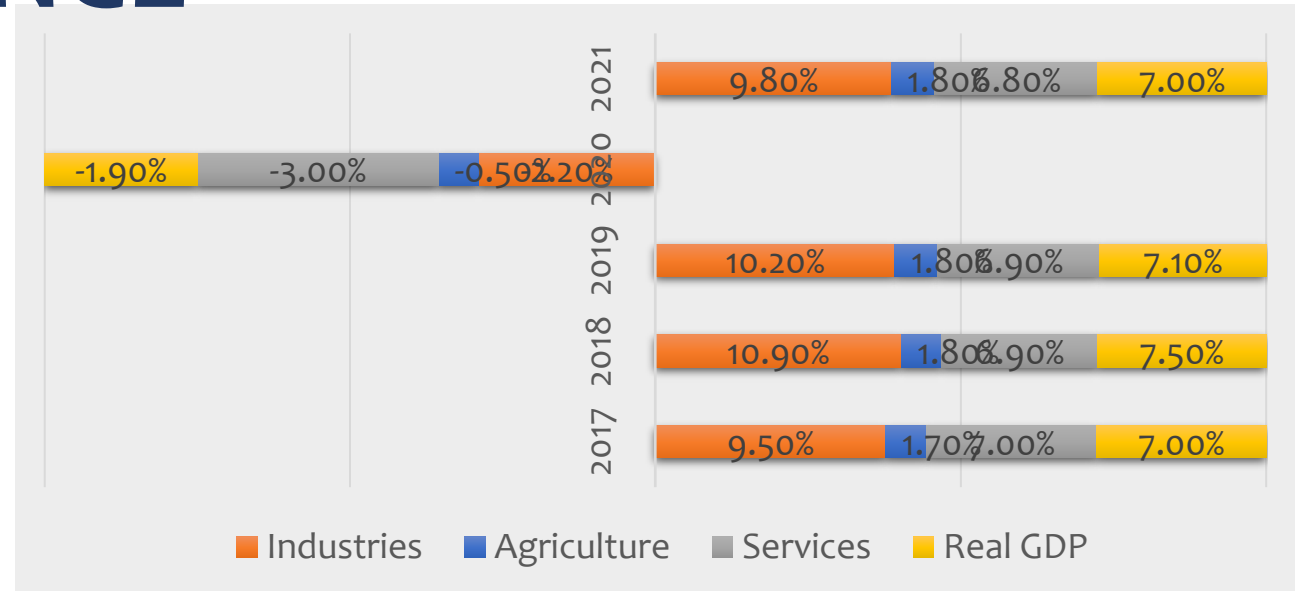


## BY COUNTRY (FY 2020)





# ECONOMIC PERFORMANCE

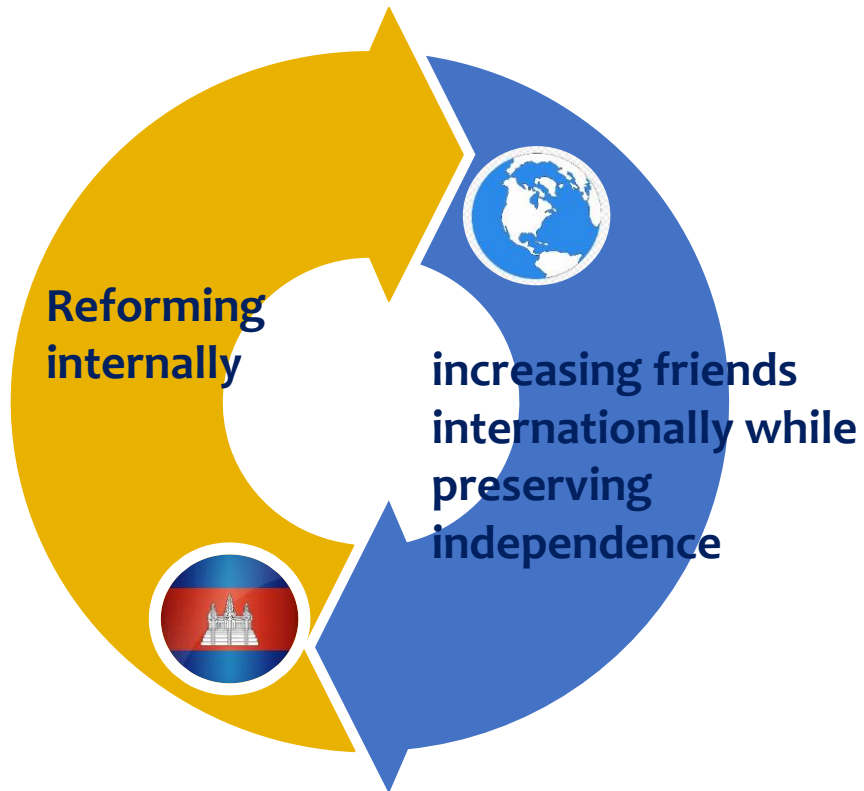


Source: Ministry of Economy and Finance (May 2020)



Low Debt to GDP Ratio | Low Inflation Rate | Stable Exchange Rate

# Recent reform measures to improve business environment and competitiveness



- Despite disrupted by COVID-19, the facilitation mechanism is still put in place. Implemented IT systems that allow investors to lodge investment applications online, QIP Online.
- Investment tracking system has been in place to enable investor to track their investment application.
- Online Notification of the final registration certificate.
- National Single Window, the investors will get approval for their master list online.
- Investors can also register their company through a common IT platform, which officially launched in the middle of June 2020.





## **PRO-BUSINESS APPROACH**

### **OPEN ECONOMY**

- F&E Treatment (Non-discrimination)
- No local equity requirement
- Free Transfer

### **ONE STOP SERVICES**

- Streamlining Procedures (Online)
- Incentives & Support
- Aftercare Services

### **FULL GUARRANTEE**

- No Nationalisation
- No local content requirement
- No restriction on FOREX
- No capital & price control



# Thank you

More Information, please contact:  : [info@cdc.gov.kh](mailto:info@cdc.gov.kh)